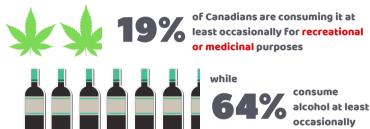


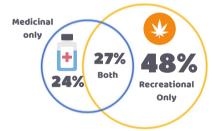
Celement54 **Insight Alert!**

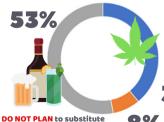
mari/BLUE

Almost 5 months since the purchase and consumption of cannabis was legalized in Canada on October 17, 2018...



Among those who consume cannabis for either recreational or medicinal purposes, half are recreational only consumers





any alcohol consumption with cannabis

Nearly half of Canadians who consume both alcohol and cannabis expect to or are already substituting some alcohol for cannabis

have ALREADY SUBSTITUTED some of their alcohol consumption with cannabis

haven't yet substituted some of their alcohol consumption with cannabis BUT PLAN TO

For additional insights from this study or to find out about our overnight solutions in partnership with MARU/BLUE, please email bernie.malinoff@element-54.com or juliann.ng@element-54.com MARU/BLUE Canadian Omnibus of n = 1505 nationally representative Canadian res